



# OKLAHOMA CITY

## Upward Bound Application

For more information please contact:

Upward Bound  
900 N. Portland Ave.  
Oklahoma City, OK 73107  
Phone (405) 945-8623  
Fax (405) 945-8628  
[osuokc.edu/upwardbound](http://osuokc.edu/upwardbound)

# TRIO

Upward Bound is a Federally funded TRIO program. TRIO programs are funded under Title IV of the Higher Education Act of 1965 to help students overcome class, social, academic and cultural barriers to higher education.

## ELIGIBILITY CRITERIA

- Attend Western Heights or Putnam City West high schools
- Be in the 8th, 9th, 10th or 11th grade
- Be between the ages of 13 and 19
- Have a desire to go to college
- Be a U.S. citizen, national of the U.S., a permanent resident of the U.S., or in the U.S. for other than a temporary purpose and provide evidence from Immigration and Naturalization Service of intent to become a permanent citizen.
- Be a potential first-generation college student (no parent, guardian or sibling in the immediate household has earned a baccalaureate degree) **AND/OR** meet the federal income guidelines below.

Size of Family	Federal TRIO Programs 2020 Annual Low Income Levels
	Family's <b>Taxable Income</b> is this amount or less
1	\$19,140
2	\$25,860
3	\$32,580
4	\$39,300
5	\$46,020
6	\$52,740
7	\$59,460
8	\$66,180

For family units with more than 8 members, add \$6,720 for each additional family member.

## APPLICATION INSTRUCTIONS

**Complete online application on website or attached forms.**  
**Submit following to Upward Bound office at address on cover page.**

- \_\_\_\_\_ 1) With the help of your parent(s) complete and submit online or paper **Application**. Information received in the Upward Bound office is confidential and used for record keeping purposes only.
- \_\_\_\_\_ 2) Submit with application or at interview ONE of the following for **Income Verification**:
  - a) Signed copy of parent/guardian's most recent federal tax return
  - b) Verification of current public assistance from a government source (such as AFDC, SNAP, Social Security benefits)
- \_\_\_\_\_ 3) Submit or have school send ALL of the following **Academic Information**:
  - a) 8th grade Oklahoma School Testing Program (OSTP) scores in reading and math
  - b) Grade report for 8th grade
  - c) Recent high school transcript
  - d) Copy of Individual Education Plan, if student has one
- \_\_\_\_\_ 4) Submit the **Student Recommendation Form** completed by a teacher, counselor, employer or community member who is not related to the applicant.
- \_\_\_\_\_ 5) Submit with application or at interview a copy of student's **Social Security card**.

If you are selected for an interview, you will be contacted by Upward Bound to set up an appointment.

If you do not have access to copier, copies of required documents can be made at the Upward Bound office.

**STUDENT INFORMATION** (Complete forms in pen)

Name \_\_\_\_\_  Male  Female Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Is this a cell phone? Yes  No  Email \_\_\_\_\_

School \_\_\_\_\_ Grade 8  9  10  11  Graduation Year \_\_\_\_\_

Please answer **BOTH** ethnic and race questions:

Ethnic Group: Are you of Hispanic or Latino origin? Yes  No

Race (Indicate all that apply)  White  Asian  Native Hawaiian or Pacific Islander  
 Black or African American  American Indian/Alaskan Native \_\_\_\_\_  
Tribe

Is student a citizen or permanent resident of the U.S. ? Yes  No

How did you learn about Upward Bound? \_\_\_\_\_

Are you currently a participant in TRIO Educational Talent Search? Yes  No

Are you currently a participant in GEAR UP? Yes  No

**STUDENT HOUSEHOLD INFORMATION**

Check all that apply:  Parents married  Parents legally divorced  Parents separated  Mother deceased  
 Single parent home  Do not live with parent(s)  In foster care  Father deceased

\_\_\_\_\_  
Name: Parent/Guardian #1

\_\_\_\_\_  
Relationship to student

\_\_\_\_\_  
Employer/Occupation

\_\_\_\_\_  
Phone Is this a cell? Yes  No

\_\_\_\_\_  
E-mail address

Lives with applicant? Yes  No

Highest educational level obtained:

- Grade School  Middle School
- Some High School  GED/High School
- Some College  Associates Degree
- Bachelors Degree  Other \_\_\_\_\_

\_\_\_\_\_  
Name: ParentGuardian #2

\_\_\_\_\_  
Relationship to student

\_\_\_\_\_  
Employer/Occupation

\_\_\_\_\_  
Phone Is this a cell? Yes  No

\_\_\_\_\_  
E-mail address

Lives with applicant? Yes  No

Highest educational level obtained:

- Grade School  Middle School
- Some High School  GED/High School
- Some College  Associates Degree
- Bachelors Degree  Other \_\_\_\_\_

List household members who are or have participated in Upward Bound and where:

\_\_\_\_\_

Besides the people listed above who else lives in your household?

\_\_\_\_\_

\_\_\_\_\_

## VERIFICATION OF INCOME

Federal regulations require verification of family income as part of the application process for Upward Bound. Documents may be submitted with application or presented at student interview.

Number of people in household \_\_\_\_\_

Select how you will verify annual income:

- Federal Tax Return**  
Complete the following and provide signed copy of most recent year's Federal Tax Return (pages 1 & 2)

Taxable Income amount listed on Federal Tax Return: \$ \_\_\_\_\_

- Household NOT required to file a Federal Tax Return**  
Complete the following and provide documentation for income indicated.

Total earnings (Gross Income) for the previous tax year \$ \_\_\_\_\_

Sources of income:

- Aid to Families with Dependent Children (AFDC)
- Supplemental Nutrition Assistance Program (SNAP)
- Aid from HUD
- Medicaid Benefits
- Disability Benefits
- Other, List: \_\_\_\_\_

I hereby certify that the information and attached documents provided to support this application are true and correct, and I understand that deliberate misrepresentation of the information may subject me to prosecution under applicable state and federal laws.

\_\_\_\_\_  
Print Parent/Guardian Name

\_\_\_\_\_  
Signature of Parent/Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Parent/Guardian Name

\_\_\_\_\_  
Signature of Parent/Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Student Name

\_\_\_\_\_  
Signature of Student

\_\_\_\_\_  
Date



# OKLAHOMA CITY

## RECORDS RELEASE AUTHORIZATION

I, \_\_\_\_\_,  
(Print Guardian's Full Name)

authorize the OSU-OKC Upward Bound Program to obtain the school records of

\_\_\_\_\_  
(Print Student's Full Name)

for use in educational planning. I authorize them permission to secure necessary records,

report cards, test scores or student information from student's middle, high school and career

technology records.

Date \_\_\_\_\_

Student Signature \_\_\_\_\_

Guardian Signature \_\_\_\_\_

# UPWARD BOUND STUDENT RECOMMENDATION FORM

The Student, \_\_\_\_\_, \_\_\_\_\_,  
Full Name of Applicant Grade

is applying for the Oklahoma State University - Oklahoma City Upward Bound program. Upward Bound is a federally funded TRIO program offering college preparation assistance, tutoring and guidance to students who are interested and qualify. In addition to an application the student must submit a recommendation form from a teacher, counselor, employer or community member who is not related to the student.

Recommender Name \_\_\_\_\_ Phone \_\_\_\_\_

Organization \_\_\_\_\_ Title \_\_\_\_\_

How do you know the applicant? \_\_\_\_\_

How long have you known the applicant? \_\_\_\_\_

We would appreciate your comments regarding the applicant on the following topics:

Respect for self and others \_\_\_\_\_

Integrity/Honesty \_\_\_\_\_

Interest in learning \_\_\_\_\_

Desire to go to college \_\_\_\_\_

Positive attitude \_\_\_\_\_

Oral and written skills \_\_\_\_\_

I recommend applicant:  With reservation  Somewhat  Strongly

Recommender Signature \_\_\_\_\_ Date \_\_\_\_\_

Recommender may return form to student OR email, mail or fax directly:

OSU-OKC Upward Bound  
900 N. Portland Ave.  
Oklahoma City, OK 73107  
Fax (405) 945-8628  
mitzi.berousek@okstate.edu