# **HR HIGHLIGHTS**

# **July 2023**

# Name and Address Changes

It is important OSU and benefit vendors have your current name and address to avoid lost communications.

To change your "HR Use Only" address:

- Complete an OSU Personal Information Form, and return to your HR office or
- Submit a written request by sending an email to <u>okc.humanresources@okstate.edu</u>, including your name, Banner ID/CWID and your new information.

If you are changing your name, please bring a copy of your updated social security card to your HR office.

# **Retirement Planning**

#### **TIAA's Live & On-Demand Financial Webinars**

Webinars - Register Here

#### **Webinars**

# Quarterly economic and market update — 10 a.m. on July 13

Take a closer look at our views on the financial markets, including the U.S. economy, policy and politics on key market drivers, and investing in public markets. This seminar will also cover the challenges that investors face and offer tips on how to navigate them.

### Invest for success: 5 principles you need to know — 1 p.m. on July 18

No matter where you are in your career journey, this webinar can help you understand the key principles of investing for retirement. From compounding to taxes to choosing investments, you'll learn that how you invest for retirement is just as important as how much you save.

#### Write your next chapter: 5 steps to setting your retirement date — 11 a.m. on July 20

For anyone starting to think seriously about when to retire, this webinar will help you determine when the time is right. Learn about estimating retirement expenses, closing any income gap and more.

Take control of your financial life: 5 steps to managing money and debt — 10 a.m. on July 26 If you're just starting out or want to improve your day-to-day financial skills, this webinar will help you learn how to manage your money and balance your priorities so you can enjoy life now and save for the future.

## Meet with a TIAA Representative In-Person, by Phone, or Virtually

Barry Bonham, TIAA financial consultant for OSU, is holding in-person meetings on the Stillwater campus and at the TIAA office in Stillwater. He is also conducting personal meetings by phone or video chat. You can access virtual counseling from any device and get advice and education based on your needs. You may be wondering what impact the recent market activity has had on your retirement plan or perhaps it is time for a little budgeting advice or getting serious about building up that rainy day fund.

Whenever the time is right for you, TIAA is available to meet with you. To schedule by phone, call 800-732-8353 or <u>click here</u> to schedule online.

Barry has scheduled the following dates for appointments on our campus. Appointment times are scheduled in 1-hour intervals in the office next to the HUB. To schedule online, click the link above and login to your TIAA website. You can also choose to login as a guest. Be sure to select *the In-Person* meeting and *My Employer* option. For location, pick OSU OKC. Meeting times for Aug and Sep are available now.

Date	Start	End	Room	
8/8/2023 Tue	8:00 AM	5:00 PM	SC STW office	
9/20/2023 Wed	8:00 AM	5:00 PM	SC STW office	
10/12/2023 Thu	8:00 AM	5:00 PM	SC STW office	
11/28/2023 Tue	8:00 AM	5:00 PM	SC STW office	
12/12/2023 Tue	8:00 AM	5:00 PM	SC STW office	

# **OSU Employee Discounts**

OSU employees can enjoy discounts at local and national retailers including mobile carriers, local internet service providers, and other local businesses and restaurants. When setting up accounts or making your purchases, simply inquire if a discount is offered for OSU employees. For more information, click here.

Be sure to check out other employee discounts through the Employee Assistance Program on the <u>ComPsych GuidanceResources</u> webpage.

Login instructions for Employee Discounts:

- PDF Instructions
- Video Instructions

## **New to FSA or HSA Plans?**

If you just elected to participate in a Flexible Spending Account (FSA) or a Health Savings Account (HSA) through OSU Benefits enrollment, be sure to create a login with the respective vendors to access your FSA or HSA card for spending.

## FSA - Chard-Snyder

https://www.chard-snyder.com/

Customer service: 800-982-7715 or request account assistance with askpenny@chard-snyder.com

## **HSA – Benefit Wallet**

https://www.mybenefitwallet.com/index.html

Service Center: 877-472-4200

# **Counseling and Support**

The <u>Counseling and Support</u> website lists available community resources and student support resources. You will also find links to the Student Wellness newsletter, a mental health activity calendar, and a link to the <u>Wellness Center</u> site. For more information, please reach out to Ross Duren.

Ross Duren, LMSW Administration Building, Rm 101 405-945-3346 ross.duren@okstate.edu

# **Employee Updates**

# **New Employees**

Name	Title	Dept.	Hire Date
Starlyn Smith	Administrative Assistant	School of Health Sciences	7/5/2023
Hayley Mullen	Recruitment Specialist	Recruitment	7/5/2023
Hala Gheriani	Dean of Professional Studies	School of Professional Studies	7/5/2023
Loretta Lewis	Recruitment Specialist	Recruitment	7/10/2023
Lauren Craig-O'Brien	Associate State Director	Early Settlement Mediation	7/17/2023
Terry Sherman, Jr.	Developer I	Enterprise Systems	7/24/2023

#### **Promotions/ Transfers**

Name	Title	Dept.	Date
Jarett Floyd	Department Head	Veterinary Technology	7/11/2023

# **Employee Departures**

Name	Title	Dept.	Last Day
DeNara Hill	Division Head	ICS	6/30/2023
Austin Borjas	Advisor/Coordinator	Talent Search	7/5/2023
Ned Wilson	Digital Media Coordinator	Marketing & Communications	7/7/2023
Angela Barnes	Coordinator	Project REACH	7/10/2023
Karla Mack	Assistant Professor	Nursing	7/28/2023
Christine Walters	Assistant Professor	Science	7/31/2023



Email: okc.humanresources@okstate.edu